

## Who We Are

**Our Mission:** NCE's mission is to serve and support others. We are a 501(c)(3) public charity designed to hold and sponsor donor advised funds ("DAFs"), the fastest growing philanthropic vehicles in the industry and ones that we think can have the greatest impact on helping and serving others.

**Our Story:** National Charitable Endowment ("NCE") was founded in 2017 by Dominic Napolitano as a charity designed to meet the needs of the ever-changing landscape of philanthropy. Fresh ideas and strategies are reshaping the ways donors perceive and approach giving. Today's charities must be flexible and adaptable to better serve donors as they become more results-oriented. Donors identify a wide range of social issues as important to solve for the future. Charities need to understand these trends and meet the donors where they are today and how they envision the future.

**Our Goals:** Our goals are aligned with yours; To provide a fast, effective, highly flexible, and low-cost solutions. There is no cost to set up your donor advised fund, and this vehicle allows a great amount of flexibility on both the investment side and the giving side.

## A New Standard of Giving

- NCE is an *independent* sponsor of DAFs. That means donors can continue working with their advisors, advisors can continue to manage assets, and DAFs can be custodied at the donor's *custodian of choice*.
- NCE offers *greater flexibility* and *fewer restrictions* than other charitable entities, while offering a *low-cost platform* to hold your DAF.
- NCE is managed by a *highly experienced team* of specialists with decades' experience administering complex assets. This allows NCE to easily accept and hold a *wide variety of assets*, including appreciated securities, LP interests, management company interests, and cryptocurrency, e.g.
- NCE handles all of the administrative aspects of grant making. Donors and/or their advisors retain the ability to recommend both investments and charitable distributions to IRS approved charities.
- NCE's *online donor portal* makes it easy to make charitable grant recommendations, view historical gift and grantmaking, and check DAF balances.
- Build a legacy of philanthropy with a flexible, low-cost donor advised fund at National Charitable Endowment.