FLEXIBLE PLAN INVESTMENTS

800-347-3539 | flexibleplan.com

Flexible Plan Investments on USA Financial Exchange

We believe the retail investor and financial adviser are underserved by the buy-and-hold philosophy

Who we are

- Over 45 years of experience.
- Focusing on preserving and growing wealth through dynamic risk management.
- Delivering personalized benchmarking and reporting now for Exchange client portfolios through our **OnTarget Reporting**.
- Providing custom illustrations and proposals to use when presenting to your clients.
- PLUS offering over 140 core, tactical, and specialty portfolio solutions for existing and new clients outside of the Exchange platform.

How we do it differently

We employ active management using strategically diversified, dynamic, risk-managed investment strategies.

Dynamic risk management

Multi-strategy diversification

Managing investor expectations

Available strategies

CORE

- QFC Common Ground
  5 profiles
- QFC Faith Focused Investing
  5 profiles
- QFC For A Better World
  (Balanced, Conservative, and Growth)
- QFC Market Leaders
  5 profiles
- QFC Multi-Strategy Core
  5 profiles
- QFC Multi-Strategy Portfolios
  5 profiles

TACTICAL

- QFC Classic
- QFC Classic Faith Focused
- QFC Fixed Income Tactical
- QFC Managed Income
- QFC Multi-Strategy Explore: Equity Trends
- QFC Multi-Strategy Explore: Low Correlation
- QFC Multi-Strategy Explore: Low Volatility
- QFC Multi-Strategy Explore: Special Equity
- QFC Self-adjusting Trend Following
- Strategic High-Yield Bond
- Volatility Adjusted NASDAQ

SPECIALTY

- FlexDirex Focused Core ETF
- FlexDirex Tech Plus ETF
- Market Leaders Sector Growth Ultra ETF
- QFC All-Weather Dynamic
- QFC All-Weather Dynamic—Leveraged
- QFC All-Weather Static
- QFC Low Volatility/Rising Dividends
- QFC Market Leaders Sector Growth Ultra

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